

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**Previous and/or Maiden Name:** \_\_\_\_\_

**Parent/Legal Guardian Name** (if patient is minor): \_\_\_\_\_

**Patient Birth date:** (M/D/Yr) \_\_\_\_\_ **Patient Gender** (Birth): [ ] Male [ ] Female

**Patient SSN:** \_\_\_\_\_ **Parent/ Legal Guardian SSN** (if patient is minor): \_\_\_\_\_

**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Home Phone:** \_\_\_\_\_ **Cell Phone:** \_\_\_\_\_ **Work Phone:** \_\_\_\_\_

[ ] I consent for staff to leave voice mail(s) pertaining to my health information.

**Email:** \_\_\_\_\_

**I would like to receive appointment reminders** (Check all that apply): [ ] Phone Call [ ] Text [ ] Email

**Marital Status:** \_\_\_ Single \_\_\_ Married

**Language:** \_\_\_ English \_\_\_ Spanish \_\_\_ Other: \_\_\_\_\_

**Race:** \_\_\_ American Indian or Alaska Native \_\_\_ Asian \_\_\_ Black or African American \_\_\_ Caucasian \_\_\_ Hispanic \_\_\_ Middle Eastern \_\_\_ Multiracial \_\_\_ Native Hawaiian or other Pacific Islander \_\_\_ Other Race \_\_\_ Unknown

**Ethnicity:** \_\_\_ American Indian \_\_\_ Asian \_\_\_ Black or African American \_\_\_ Caucasian \_\_\_ Hispanic \_\_\_ Other \_\_\_ Unknown

**EMPLOYMENT / INSURANCE**

**Primary Insurance Company:** \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Policy Holder Relation to Patient: \_\_\_\_\_

Policy Holder DOB: \_\_\_\_\_ Policy Holder SSN: \_\_\_\_\_

Policy Holder Employer: \_\_\_\_\_ Policy Holder Occupation: \_\_\_\_\_

**Secondary Insurance Company:**

Policy Holder Name: \_\_\_\_\_ Policy Holder Relation to Patient: \_\_\_\_\_

Policy Holder DOB: \_\_\_\_\_ Policy Holder SSN: \_\_\_\_\_

**Emergency Contact(s :**

Name/Relationship / DOB: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Name/Relationship / DOB: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Name/ Relationship / DOB: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**Power of Attorney:** \_\_\_\_\_

**Do you have an Advanced Directive?** (End of Life Care) \_\_\_ Yes \_\_\_ No

\_\_\_\_\_  
*Signature of patient or parent/guardian*

\_\_\_\_\_  
Date



Medical Record #: \_\_\_\_\_

FOR OFFICE USE ONLY

# NEW PATIENT HISTORY FORM

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Reason for Visit: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Referring Physician: \_\_\_\_\_

Any religious, cultural or spiritual beliefs that may affect your treatment?  Yes  No

If yes, please explain: \_\_\_\_\_

### PAST MEDICAL HISTORY (Please check all that

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> apply) Allergies             | <input type="checkbox"/> COPD                    | <input type="checkbox"/> Liver Disease         |
| <input type="checkbox"/> Anemia                       | <input type="checkbox"/> Coronary Artery Disease | <input type="checkbox"/> Migraine Headaches    |
| <input type="checkbox"/> Angina                       | <input type="checkbox"/> Crohn's Disease         | <input type="checkbox"/> Myocardial Infarction |
| <input type="checkbox"/> Anxiety                      | <input type="checkbox"/> Depression              | <input type="checkbox"/> Osteoarthritis        |
| <input type="checkbox"/> Arthritis                    | <input type="checkbox"/> Diabetes                | <input type="checkbox"/> Osteoporosis          |
| <input type="checkbox"/> Asthma                       | <input type="checkbox"/> Gallbladder Disease     | <input type="checkbox"/> Peptic Ulcer Disease  |
| <input type="checkbox"/> Atrial Fibrillation          | <input type="checkbox"/> GERD                    | <input type="checkbox"/> Renal Disease         |
| <input type="checkbox"/> Benign Prostatic Hypertrophy | <input type="checkbox"/> Hepatitis C             | <input type="checkbox"/> Seizure Disorder      |
| <input type="checkbox"/> Blood Clots                  | <input type="checkbox"/> HIV                     | <input type="checkbox"/> Thyroid Disease       |
| <input type="checkbox"/> Cancer, type: _____          | <input type="checkbox"/> Hypertension            | <input type="checkbox"/> Valve Disease         |
| <input type="checkbox"/> CVA (stroke)                 | <input type="checkbox"/> Irritable Bowel Disease |  |
| <input type="checkbox"/> Other: _____                 |  |  |

### PAST SURGICAL HISTORY (Please check all that apply)

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Angioplasty            | <input type="checkbox"/> Cholecystectomy (Gall Bladder) | <input type="checkbox"/> Lasik                            |
| <input type="checkbox"/> Angioplasty with Stent | <input type="checkbox"/> Colectomy                      | <input type="checkbox"/> Liver Biopsy                     |
| <input type="checkbox"/> Appendectomy           | <input type="checkbox"/> Colostomy                      | <input type="checkbox"/> Open Reduction Internal Fixation |
| <input type="checkbox"/> Arthroscopy Knee       | <input type="checkbox"/> Ear Tubes                      | <input type="checkbox"/> Pacemaker                        |
| <input type="checkbox"/> Back Surgery           | <input type="checkbox"/> Gastric Bypass                 | <input type="checkbox"/> Small Bowel Resection            |
| <input type="checkbox"/> CABG (Heart Bypass)    | <input type="checkbox"/> Hernia Repair                  | <input type="checkbox"/> Thyroidectomy                    |
| <input type="checkbox"/> Carpal Tunnel Release  | <input type="checkbox"/> Hip Replacement                | <input type="checkbox"/> Tonsillectomy                    |
| <input type="checkbox"/> Cataract Extraction    | <input type="checkbox"/> Knee Replacement               |   |

Other: \_\_\_\_\_



Medical Record #: \_\_\_\_\_

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## NEW PATIENT HISTORY FORM

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

### *SOCIAL HISTORY*

**Been exposed to Hazardous Materials (example: asbestos, radiation, TB, tec.):**  Yes  No

**Special Diet Restrictions:** \_\_\_\_\_

**Frequency of Exercise:**  None/Occasionally  1-2 times/week  3-5 times/week  Everyday

Type of Exercise (ex: aerobic, walking, martial arts, etc.): \_\_\_\_\_

**Drug Usage:**  Never  Occasionally  Regularly  Used in the past – Year Quit: \_\_\_\_\_

Type of Drug(s) (ex: acid, cocaine, marijuana, etc.): \_\_\_\_\_

Route of Drug(s) (ex: , inhale, in muscle, oral, etc.): \_\_\_\_\_

**Alcohol Usage:**  Never  Occasionally  Regularly  Used in the past – Year Quit: \_\_\_\_\_

Alcohol Type: \_\_\_\_\_ Drinks Per Week: \_\_\_\_\_ Years Used: \_\_\_\_\_

**Tobacco Usage:**  Never  Occasionally  Regularly  Used in the past – Year Quit: \_\_\_\_\_

Type: \_\_\_\_\_ Packs/Cans Per Day: \_\_\_\_\_ Years Used: \_\_\_\_\_

Exposed to second hand smoke:  Yes  No

**NEW PATIENT HISTORY FORM**

Patient Name: \_\_\_\_\_

Patient DOB: \_\_\_\_\_

**FAMILY HISTORY** (Please check all that apply)

<input type="checkbox"/>	ADD/ ADHD	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Alcoholism	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Allergies	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Alzheimer's Disease	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Asthma	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Blood Disease	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Breast Cancer	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Colon Cancer	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	CVA (stroke)	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Depression	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Developmental Delay	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Eczema	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Hearing Deficiency	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Heart Disease	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	High Blood Pressure	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Hyperlipidemia	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Irritable Bowel Disease (IBS)	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Learning Disability	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Lung Cancer	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Mental Illness	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Migraines	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Obesity	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Osteoarthritis	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Prostate Cancer	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	PVD (Blood flow problems in arms, legs, or neck)	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Renal Disease	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Seizure Disorder	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____
<input type="checkbox"/>	Thyroid Disease	<input type="checkbox"/>	Mother	<input type="checkbox"/>	Father	<input type="checkbox"/>	Brother	<input type="checkbox"/>	Sister	<input type="checkbox"/>	Other	_____

Other: \_\_\_\_\_

## MEDICATION & ALLERGIES FORM

Patient Name: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_

*PHARMACY INFORMATION*

Pharmacy Name: \_\_\_\_\_  
 Location: \_\_\_\_\_

**ALLERGIES**     None     Penicillin     Sulfa Drugs     IVP Dye

Food: \_\_\_\_\_  
 Other: \_\_\_\_\_

*MEDICATIONS*

NAME	DOSAGE	HOW OFTEN?
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
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_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____



## CURRENT CONDITIONS FORM ORTHOPEDIC CLINIC

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Please check all that apply

**General:**

- Weight Change > 10lbs
- Fever
- Fatigue
- Difficulty Sleeping
- Blood Transfusion

**Head & Neck:**

- Visual Changes
- Dizziness
- Double Vision
- Sinus Problems
- Frequent Nosebleeds
- Ear Pain
- Trouble Hearing
- Ringing in Ears
- Hoarseness
- Persistent Sore Throat
- Mouth Sores
- Swollen Glands

**Respiratory/Lungs:**

- Stop Breathing During Sleep
- Shortness of Breath
- Coughing up Blood
- Wheezing
- Cough
- Sore Throat

**Reproduction:**

- Blood in semen (men)
- Inability to Have Erection
- Inability to Reach Climax
- Infertility
- Painful Intercourse
- Decreased Sexual Desire
- Sexually Transmitted Disease

**Women:**

- Breast Pain/Lumps
- Pelvic Pain
- Vaginal Discharge
- Frequent Sweats/Hot Flashes
- Menstrual Problems
- Menopause
- Pregnancy Problems
- Baby Weighing 9lbs or More

**Skeletal:**

- Gout
- Back Pain (Major)
- Neck Pain (Major)
- Weakness of Arm / Leg
- Joints Swelling/Stiffness
- Deformities of Back/Extremities

**Heart/Vascular:**

- Chest Pain/Tightness
- Irregular Rapid Heart Beat
- Smothering Feeling at Night
- Ankle Swelling

**Stomach/Bowel:**

- Black/Bloody Stool
- Nausea/Vomiting (Frequent)
- Frequent Heart Burn/Acid (GERD)
- Abdominal Pain
- Diarrhea (Frequent)
- Constipation
- Difficulty Swallowing
- Vomiting Blood

**Kidney/Bladder:**

- UTI
- Urinary Incontinence
- Urinary Hesitancy
- Frequent Urination
- Urinary Urgency
- Nocturia
- Dysuria
- Hematuria
- Urinary Retention

**Neuro:**

- Numbness/Tingling
- Severe Frequent Headaches
- Abnormal Coordination
- Trouble with Speech
- Forgetfulness/Confusion

**Skin & Hair Problems:**

- Changes in Hair/ Hair Loss
- Major Skin Problems
- Wounds Not Healing
- Persistent Rash
- Changes in Moles

**Psych/Social:**

- Feeling Blue/ Discouraged
- High Anxiety/Stress
- Loss of Friends
- Feeling Life Has No Purpose
- Feeling Others Are Talking About You
- Feeling Fear
- Hearing Voices
- Marital or Relationship Problems
- Early Morning Awakenings

I have reviewed the review of systems for this patient.

Provider Signature: \_\_\_\_\_



## PATIENT AUTHORIZATION TO DISCUSS PROTECTED HEALTH INFORMATION

\_\_\_\_\_  
Patient Printed Name

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Med. Record Number

### To our valued patients:

While coordinating care during your treatment at Southeast Health, our healthcare professionals may be asked to discuss your health information with a family member or friend involved in your care (i.e., to make arrangements for physician appointments, discuss diet, care, or medication instructions, discuss information related to any of your medical/health-related conditions, answer financial/billing questions, etc.).

You may also find it necessary to have a family member or friend pick up your prescription that can't be called in or e-prescribed.

We ask that provide the names and relationships of family member(s) and friend(s) who you authorize to have access to your health information and/or pick up prescriptions during your treatment at Southeast Health.

### Permission to Discuss PHI and Release Prescriptions:

Please check box if permitted to pick up your prescriptions:

\_\_\_\_\_  
Name

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Name

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Name

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Name

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Name

\_\_\_\_\_  
Relationship to Patient



**PATIENT AUTHORIZATION TO DISCUSS PROTECTED HEALTH INFORMATION CONT.**

\_\_\_\_\_  
Patient Printed Name

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Med. Record Number

**Additional Disclosure Permissions:**

If this patient has a legal representative or Durable Power of Attorney for Healthcare, please note here and provide a copy of the legal documentation for filing with the patient's electronic medical record:

\_\_\_\_\_  
Name of Rep or DPOA

\_\_\_\_\_  
Type of Representative

\_\_\_\_\_  
Phone Number

I further understand that this authorization will remain in effect until and/or may be revoked at any time by myself, my legal representative, or my Durable Power of Attorney for Healthcare.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Time

\_\_\_\_\_  
Witness Printed Name

\_\_\_\_\_  
Relationship or Title

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Time

**Thank you. Southeast Health respects your right to privacy.**